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Contact Us :

Mr Abdullah I S Lootah
CEO

Tel: 00971 4 2839316
Fax: 00971 4 2839619
Email Address: ceo@tejooriltd.ae

Office Address :
Um Ramoul Street
Opposite to Emirates Transport -
Rashidiya
P O Box 75008
Dubai , United Arab Emirates

WELCOME NOTE

On behalf of all our board members and management team, I wish you all a very happy and prosperous NEW YEAR. Welcome to the "First Edition" of Tejoori's Newsletter which is being issued to its Shareholders / Investors.

The purpose of this newsletter is to establish an additional communication channel between "Tejoori" & its valuable "Shareholders" and to assist in keeping shareholders updated with new developments at Tejoori.

TEJOORI Limited is pleased to have appointed in August last year its newest board member, Mr Abdullah Ibrahim Saeed Lootah, as CEO of the Company. Mr Lootah was previously a non-executive director of Tejoori. Apart from being associated with Tejoori, Mr Lootah has been serving Lootah Group of Companies in a capacity of Group Vice Chairman.

We would like to thank our shareholders for their unwavering patience and understanding. The financial crisis has driven down the financial markets globally but Tejoori has successfully weathered the crisis and the value of our shareholders' shares were maintained during 2010.

We are pleased to announce that the financial results for year ended June 2010 were released and published with the London Stock Exchange on 31st Dec 2010. A copy of the financials have been placed on our website for your review.

In an effort to turnaround the company, necessary measures warranting cost reduction and better utilization of available funds & manpower are being implemented as a means to achieve better results.

I would like to comfort all our shareholders that Tejoori is positioned much better than previous years, the future is bright and we count on the continued support of our shareholders / investors as we potentially enter into even more challenging times.

Best Regards,
Khalid Al Nasser
Chairman

MESSAGE FROM CEO :

Dear Shareholders:

I take this opportunity to welcome you all for reviewing our First Newsletter.

It gives an immense pleasure to launch the *1st Edition of Tejoori's Newsletter*; a direct connection with our valued shareholders & a medium which will assist in keeping all of us on same page. This medium will serve as two way communication between us and our shareholders.

We believe in the importance of building shareholders' trust and we intend to issue Newsletters on a 2 monthly basis to keep all shareholders updated with the company's operations; trends affecting our industry; other development taking place within the Company and upcoming events.

As you are aware investments made have been significantly affected by the global financial crisis over the past years, but nevertheless Tejoori has succeeded in overcoming the phase by realigning its investments.

To achieve improved performance, we have also realigned Tejoori's workforce and it is always our effort to appoint professional and talented personnel who we believe will lead to an improved organization ending up in achieving better results.

We appreciate you reviewing this newsletter and we would welcome your suggestions & remarks; they would serve as guidance for us to achieve better results going forward. You can always reach us with your comments and advice on our following contacts –

Tel : 00971 4 2839316 / Fax : 00971 4 2839619 / Email : ceo@tejooriltd.ae

Best regards,

Abdullah I S Lootah
CEO

UPDATE ON EXISTING INVESTMENTS:



Tejoori had initiated this investment in year 2006 with an investment of EUR 7.5 Million. Being leaders in biogas industry (since Year 2003), BEKON are the key providers of best technology, required to produce biogas from organic municipal waste. Being specialized in biogas plants with dry fermentation, BEKON has built 14 plants and created 55 highly qualified jobs. The company anticipates ongoing high growth rates as it opens up markets around the world.



Dry Fermentation Plant of BEKON



As we all are aware real estate markets have been adversely affected in recent years and at the present time Tejoori are in discussions on options with regards to their investment in the Lagoons which include a consolidation deal with Dubai Properties. Certain options have been submitted to Dubai Properties and we are waiting to have their final decision on the selection of our options.



The Lagoon – Aerial View

AIRBAG

Tejoori will not be proceeding with this investment. Already necessary provisions had been taken previously in our Books for writing off this investment.

PLOT IN KSA

In June 2010, Tejoori entered into an agreement to acquire a 10% shareholding in M/s Al Manafeth Real Estate Development & Trading Company ("Manafeth"). It was an investment totaling SAR 10 Million which was satisfied in two installments i.e. 1.5M SAR within June 2010 and the balance of 8.5M SAR in July 2010. This investment was in line with Company's investing strategy and made on a short term basis. Tejoori announced in December 2010 that they had disposed of their investment in Manafeth for SAR 11 million representing a gain of 10 per cent. on the original investment in a six month period. Hence it had been done with an intention for Tejoori to realize a return within a period of a few months. The board had decided to use the proceeds of the disposal for making further investments in upcoming period.

FUTURE OUTLOOK:

The Board are reviewing a number of investment opportunities at the current time ranging from threat-detection systems to setting up boutiques outlets, under Shariah Compliance; where the issuers and investors would address their wealth management and fixed incomes security needs.

These opportunities are currently being reviewed by the Tejoori Management and some of them are under further consideration. The shareholders will be kept informed on such developments in upcoming issues and any new material investments made will be announced to the LSE at the time of the investment being made under the regulatory requirements of AIM.

Our policy for initiating in an investment is to endeavor investment in asset class, where the liquidity is maintained to ensure exit at any time.

TEJOORI SHARES TRADEABILITY – LONDON STOCK EXCHANGE:

Tejoori has been working on fulfilling the formalities at the LSE for getting our shares tradeable. For the KYC formality for shareholders & requirement of certain documents (like - Attested Passport copies of Shareholders along with their 2 active utility bill), we shall be soon contacting all our shareholders to obtain the said information. This is one of the formalities to be completed in order to get our shares tradeable on the AIM market.

VIEW OUR UPDATED ACTIVITIES & NEWS :

1. Tejoori's up-to-date activities and latest news are available on our website www.tejooriltd.ae. Kindly follow the link "*Notifications*" on home page of the website to view these news'.
2. An updated report on Company's financials (as of June 2010) have also been posted on our website. Kindly follow the link "*Publications*" on home page of the website to view our financials.

Closing Note

I once again take this opportunity to all of yours patience & trust in Tejoori. The Board of Directors and Management endeavors to strive on behalf of our shareholders to attain better returns and values for their investments.

Abdullah I S Lootah
CEO